

EXHIBIT A

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Winc, Inc.
1751 Berkeley Street
Studio 3
Santa Monica, CA 90404

Invoice Date: August 17, 2023
Invoice Number: 50044974
Matter Number: 102647.1001

Re: Debtor Representation
Billing Period through August 9, 2023

CURRENT INVOICE

Professional Services	\$	81,419.50
Disbursements	\$	<u>2,611.85</u>
Total Due This Invoice	\$	84,031.35

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Time Detail

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/05/23	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	35.50
07/06/23	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	35.50
07/07/23	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	35.50
07/13/23	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	35.50
07/14/23	AMIEL	Emails with C. Brault re: administrative wind down issues	B001	0.10	68.50
07/17/23	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	35.50
07/18/23	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	35.50
07/20/23	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	35.50
07/21/23	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	35.50
07/25/23	AMIEL	Emails with T. Bollman re: critical dates (.1); review same (.1)	B001	0.20	137.00
07/25/23	TBOLL	Review and update the critical dates calendar and circulate same for attorney review	B001	0.50	177.50
07/26/23	MLUNN	Review critical deadline memo	B001	0.10	102.50
07/27/23	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	35.50
07/28/23	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	35.50
07/31/23	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	35.50
08/01/23	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	35.50
08/02/23	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	35.50
08/03/23	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	35.50
08/04/23	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	35.50
08/08/23	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	35.50

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08/09/23	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	35.50
07/27/23	TBOLL	Prepare draft agenda of matters scheduled for hearing on August 3, 2023	B002	0.60	213.00
07/28/23	TBOLL	Begin preparing hearing binders re: agenda of matters scheduled for hearing on August 3, 2023	B002	0.30	106.50
07/31/23	AMIEL	Emails with C. West re: hearing preparation	B002	0.10	68.50
07/31/23	AMIEL	Review and revise agenda	B002	0.30	205.50
07/31/23	TBOLL	Prepare binder re: agenda of matters scheduled for hearing on August 3, 2023	B002	0.30	106.50
07/31/23	TBOLL	Review and update draft agenda of matters scheduled for hearing on August 3, 2023	B002	0.20	71.00
08/01/23	AMIEL	Review and revise agenda	B002	0.20	137.00
08/01/23	TBOLL	Finalize and submit to the Court the hearing binder re: agenda of matters scheduled for hearing on August 3, 2023	B002	0.40	142.00
08/01/23	TBOLL	Update and finalize for filing agenda of matters scheduled for hearing on August 3, 2023	B002	0.30	106.50
08/02/23	AMIEL	Review amended agenda	B002	0.10	68.50
08/02/23	AMIEL	Confer with M. Lunn re: hearing preparation	B002	0.10	68.50
08/02/23	TBOLL	Prepare and finalize for filing amended agenda of matters scheduled for hearing on August 3, 2023	B002	0.50	177.50
08/02/23	TBOLL	Assist in preparation of binders and related materials for hearing on August 3, 2023	B002	2.00	710.00
08/03/23	MLUNN	Review pleadings, meeting with C. Brault, K. Pleines and A. Mielke in preparation for confirmation hearing and attend confirmation hearing and related follow-up	B002	2.60	2,665.00
08/03/23	SBORO	Revise confirmation order based on comments at the hearing (.2), review and revise COC re: same (.2), and email correspondence with YCST team, committee, and UST re: same (.1)	B002	0.50	252.50
08/03/23	SBORO	Prepare for and attend hearing	B002	1.90	959.50

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08/03/23	TBOLL	Assist in preparation of materials for hearing on August 3, 2023	B002	1.00	355.00
08/07/23	AMIEL	Emails with court and YCST team re: fee hearing scheduling	B002	0.10	68.50
08/08/23	AMIEL	Emails with court, committee counsel, and YCST team re: hearing scheduling (.1); review order for same (.1)	B002	0.20	137.00
08/08/23	TBOLL	Prepare and finalize for filing certification of counsel re: scheduling of omnibus hearing date (.3), and upload related order (.1)	B002	0.40	142.00
08/01/23	AMIEL	Emails with S. Borovinskaya re: letter of credit and related issues (.1); confer with S. Borovinskaya re: same (.3)	B003	0.40	274.00
08/08/23	AMIEL	Emails with S. Borovinskaya and M. Litvak re: letter of credit (.1); confer with S. Borovinskaya re: same (.2); review and revise letter of non-renewal (.3)	B003	0.60	411.00
08/08/23	AMIEL	Emails with K. Pleines re: letter of credit	B003	0.20	137.00
08/09/23	AMIEL	Emails with YCST team and M. Litvak re: letter of credit	B003	0.10	68.50
07/20/23	AMIEL	Emails with RPA team and C. Brault re: MORs	B004	0.10	68.50
07/21/23	AMIEL	Review MORs and compile and finalize for filing (.5); emails with C. Walker re: same (.1)	B004	0.60	411.00
07/21/23	TBOLL	Finalize for filing June 2023 MORs	B004	0.50	177.50
07/19/23	AMIEL	Emails with M. Neuman re: contracts	B005	0.10	68.50
07/31/23	AMIEL	Confer with C. Grear re: sale documents and related issues (.5); review APA and ancillary documents re: same (1.1)	B005	1.60	1,096.00
07/03/23	AMIEL	Emails with board re: approval of sale documents (.1); emails with M. Neuman re: sale documents (.1)	B006	0.20	137.00
07/05/23	AMIEL	Emails with A. Pinney and M. Neuman re: sale documents	B006	0.30	205.50
07/05/23	AMIEL	Emails with RPA team and YCST team re: fee escrow	B006	0.10	68.50
07/13/23	AMIEL	Emails with K. Pleines and C. Brault re: tax credit and asset issues	B006	0.10	68.50
07/13/23	AMIEL	Emails with C. Brault and M. Lunn re: retention of books and records	B006	0.10	68.50

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07/13/23	MLUNN	Analyze issues and correspondence with C. Brault re: document retention issue	B006	0.30	307.50
07/17/23	AMIEL	Emails with C. Grear and C. Brault re: wire payments	B006	0.10	68.50
07/18/23	AMIEL	Emails with C. Brault re: insurance refunds	B006	0.10	68.50
07/18/23	AMIEL	Emails with committee counsel re: insurance policies (.1); review and analyze same (.4)	B006	0.50	342.50
07/24/23	AMIEL	Emails with C. Brault re: TSA update	B006	0.10	68.50
07/25/23	AMIEL	Emails with committee counsel and M. Lunn re: sale and transition issues	B006	0.10	68.50
07/25/23	AMIEL	Confer with M. Hurford re: professional fee payments (.1); emails with K. Pleines and C. Brault re: same (.1)	B006	0.20	137.00
07/25/23	MLUNN	Attention to TSA issues and related correspondence	B006	0.30	307.50
07/26/23	AMIEL	Emails with C. Brault and K. Clancy re: operations budget	B006	0.10	68.50
07/28/23	AMIEL	Emails with C. Brault re: TSA issues	B006	0.10	68.50
07/28/23	AMIEL	Emails with S. Borovinskaya re: termination of letter of credit	B006	0.10	68.50
07/28/23	SBORO	Draft email to M. Litvak re: letter of credit (.3); review letter of credit and amendment thereto, review certificate of termination, and draft email to A. Mielke re: same (.6)	B006	0.90	454.50
07/29/23	AMIEL	Emails with C. Brault re: TSA update	B006	0.10	68.50
07/31/23	AMIEL	Emails with M. Litvak, C. Brault, and S. Borovinskaya re: letter of credit non-renewal (.2); review documents for same (.3); confer with S. Borovinskaya re: same (.2)	B006	0.70	479.50
07/31/23	CGREA	Emails with A. Mielke re: contract assumption matters	B006	0.10	130.00
07/31/23	CGREA	Review and analyze documentation with respect to buyer's ability to assume or reject contracts during pendency of TSA	B006	0.70	910.00
07/31/23	CGREA	Work on contract rejection issues with A. Mielke	B006	0.50	650.00
07/31/23	SBORO	Discuss letter of credit with A. Mielke (.2); review and revise letter re: same (.2)	B006	0.40	202.00

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08/01/23	AMIEL	Confer with M. Lunn re: sale and contract issues	B006	0.40	274.00
08/02/23	AMIEL	Emails with purchaser's counsel re: TSA update	B006	0.10	68.50
08/04/23	AMIEL	Teleconference with M. Lunn and buyer's counsel re: TSA issues	B006	0.30	205.50
08/04/23	MLUNN	Call with AMASS, E. Walker and A. Mielke re: TSA	B006	0.40	410.00
08/07/23	AMIEL	Emails with M. Litvak re: letter of credit	B006	0.10	68.50
08/07/23	AMIEL	Emails with M. Lunn re: TSA transition issues (0.1); review bill of sale and APA re: same (0.4)	B006	0.50	342.50
08/07/23	AMIEL	Emails with C. Brault re: TSA issues	B006	0.10	68.50
08/07/23	AMIEL	Emails with M. Neuman re: sale issues	B006	0.10	68.50
08/07/23	MLUNN	Analysis of delayed asset transfer	B006	0.30	307.50
08/08/23	AMIEL	Emails with committee counsel re: TSA issues (.1); review bill of sale and TSA re: same (.1)	B006	0.20	137.00
08/08/23	MLUNN	Call with A. Mielke re: delayed asset bill of sale	B006	0.20	205.00
08/09/23	AMIEL	Teleconference with committee counsel and buyer's counsel re: TSA issues (.9); emails with committee counsel and buyer's counsel re: same (.1)	B006	1.00	685.00
07/05/23	TBOLL	Review and update, and finalize for filing certification of counsel re: order approving Fields' stipulation (.4), and upload related order (.1)	B007	0.50	177.50
07/12/23	AMIEL	Emails with creditor and YCST team re: claim settlement proposal	B007	0.10	68.50
07/13/23	AMIEL	Emails with YCST team re: claim settlement	B007	0.10	68.50
07/13/23	MLUNN	Correspondence with S. Borovinskaya re: claim settlement	B007	0.10	102.50
07/13/23	SBORO	Analyze creditor claim re: proposed settlement amount	B007	0.20	101.00
07/18/23	SBORO	Review 7/18/23 claims register	B007	0.20	101.00
07/28/23	AMIEL	Emails with claims agent re: claims register	B007	0.10	68.50

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07/06/23	AMIEL	Emails with committee counsel re: creditor inquiry (.1); confer with committee counsel re: case update (.2); emails with buyer's counsel re: same (.1); confer with M. Lunn re: case update (.2)	B008	0.60	411.00
07/10/23	AMIEL	Emails with K. Pleines re: case update	B008	0.10	68.50
07/11/23	AMIEL	Emails with K. Pleines re: case update	B008	0.10	68.50
07/19/23	AMIEL	Teleconference with committee counsel and post-effective date representatives re: transitions issues (1.2); follow up call with M. Lunn re: same (.1); review documents in preparation for same (.3); emails with M. Lunn, committee counsel, K. Pleines, and C. Brault re: same (.1)	B008	1.70	1,164.50
07/24/23	AMIEL	Teleconference with K. Pleines and C. Brault re: case issues and updates	B008	0.50	342.50
07/24/23	AMIEL	Emails with K. Pleines re: case update	B008	0.10	68.50
07/25/23	AMIEL	Emails with M. Lunn re: case update	B008	0.10	68.50
07/26/23	AMIEL	Confer with S. Borovinskaya re: case issues and strategy	B008	0.10	68.50
07/27/23	AMIEL	Emails with C. Brault re: case update	B008	0.10	68.50
07/05/23	AMIEL	Emails with creditor's counsel re: claim stipulation for voting purposes (.1); finalize same and coordinate for filing (.1)	B012	0.20	137.00
07/05/23	MLUNN	Review and attention to plan solicitation and plan supplement issues	B012	0.20	205.00
07/05/23	MLUNN	Review revisions to Los Fields voting stipulation	B012	0.10	102.50
07/06/23	AMIEL	Emails with committee counsel re: claims treatment for voting purposes	B012	0.10	68.50
07/06/23	AMIEL	Emails with claims agent re: voting affidavit	B012	0.10	68.50
07/06/23	MLUNN	Confer with A. Mielke re: plan supplement	B012	0.10	102.50
07/07/23	AMIEL	Emails with claims agent re: voting declaration (.1); review and analyze same (.2)	B012	0.30	205.50
07/11/23	AMIEL	Emails with J. Brooks re: plan supplement	B012	0.10	68.50
07/11/23	JBROO	Draft plan supplement	B012	0.80	404.00

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07/12/23	AMIEL	Emails with claims agent re: voting tabulation update	B012	0.10	68.50
07/13/23	AMIEL	Emails with YCST team re: exclusivity motion	B012	0.10	68.50
07/17/23	AMIEL	Review trust agreement (2.4); emails with M. Lunn and committee counsel re: same (.2); Emails with YCST team re: confirmation order and brief (.3); confer with M. Lunn re: same (.2); review precedent re: same (.3)	B012	3.40	2,329.00
07/17/23	AMIEL	Emails with committee counsel re: plan supplement and transition issues	B012	0.20	137.00
07/17/23	AMIEL	Emails with claims agent re: voting report	B012	0.10	68.50
07/17/23	MLUNN	Call with A. Mielke re: plan and confirmation issues and preparations	B012	0.20	205.00
07/17/23	MLUNN	Correspondence with UCC advisors re: plan administrator and debtor representative designations	B012	0.20	205.00
07/17/23	MLUNN	Review creditor trust agreement comments and correspondence with A. Mielke re: same	B012	0.50	512.50
07/17/23	SBORO	Email correspondence with YCST team re: confirmation order	B012	0.20	101.00
07/18/23	AMIEL	Revise plan supplement	B012	0.40	274.00
07/18/23	AMIEL	Emails with committee counsel re: selection of post-effective date representative	B012	0.10	68.50
07/18/23	SBORO	Draft confirmation order (2.5); review same and send to A. Mielke for review (.8)	B012	3.30	1,666.50
07/19/23	AMIEL	Review tabulation report (.1); review and analyze revised trust agreement (.4); emails with M. Lunn and committee counsel re: same (.1); emails with RPA team re: liquidation analysis (.1)	B012	0.70	479.50
07/19/23	AMIEL	Review revised plan supplement	B012	0.10	68.50
07/19/23	MLUNN	Correspondence with A. Mielke re: plan and effective date transition issues	B012	0.10	102.50
07/19/23	MLUNN	Review voting update	B012	0.10	102.50
07/19/23	MLUNN	Review revised LTA (.2) and correspondence with A. Mielke (.1)	B012	0.30	307.50

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07/19/23	MLUNN	Call with A. Mielke re: post-effective transition call update	B012	0.10	102.50
07/20/23	AMIEL	Confer with M. Lunn re: plan supplement revisions (.1); confer with J. Kesselman re: same (.1)	B012	0.20	137.00
07/20/23	AMIEL	Emails with YCST team and committee counsel re: plan supplement (.2); review and revise same (.2)	B012	0.40	274.00
07/20/23	AMIEL	Confer with K. Pleines re: wind down issues	B012	0.20	137.00
07/20/23	AMIEL	Emails with committee counsel and YCST team re: transition issues	B012	0.20	137.00
07/20/23	MLUNN	Correspondence and call with A. Mielke re: plan supplement (.4); review plan supplement documents (.3)	B012	0.70	717.50
07/20/23	TBOLL	Assist in preparations and finalize for filing plan supplement	B012	2.80	994.00
07/21/23	AMIEL	Review tabulation report	B012	0.10	68.50
07/21/23	AMIEL	Emails with creditor's counsel and claims agent re: ballots (.1); teleconference with K. Pleines re: case updates (.2)	B012	0.30	205.50
07/21/23	JBROO	Draft declaration in support of confirmation	B012	2.40	1,212.00
07/21/23	MLUNN	Review updated tabulation report	B012	0.10	102.50
07/24/23	AMIEL	Review and revise voting declaration (.6); emails with claims agent and M. Lunn re: same (.1); review agenda for transition call (.1)	B012	0.80	548.00
07/24/23	AMIEL	Review daily tabulation report (.1); emails with committee counsel re: plan supplement exhibit (.1)	B012	0.20	137.00
07/24/23	JBROO	Revise and analyze declaration in support of confirmation	B012	3.50	1,767.50
07/25/23	AMIEL	Review and revise plan supplement exhibit (.2); emails with M. Lunn re: same (.1)	B012	0.30	205.50
07/25/23	AMIEL	Confer with M. Lunn re: confirmation issues and strategy	B012	0.20	137.00
07/25/23	AMIEL	Emails with committee counsel re: confirmation documents (.1); emails with E. Young re: voting declaration (.1)	B012	0.20	137.00
07/25/23	MLUNN	Correspondence and call with A. Mielke re: confirmation issues and plan supplement	B012	0.20	205.00

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07/25/23	MLUNN	Review voting update	B012	0.10	102.50
07/25/23	MLUNN	Review draft voting declaration	B012	0.20	205.00
07/26/23	AMIEL	Review plan, confirmation order, revised voting declaration, and schedule of retained causes of action (3.4); confer with M. Lunn re: same (.1)	B012	3.50	2,397.50
07/26/23	AMIEL	Emails with E. Young re: voting declaration and tabulation report (.1); Emails with committee counsel re: plan supplement exhibit (.1); review and revise same (.1)	B012	0.30	205.50
07/26/23	MLUNN	Review voting report update	B012	0.10	102.50
07/26/23	MLUNN	Call with A. Mielke re: confirmation order	B012	0.10	102.50
07/26/23	MLUNN	Review revised plan supplement documents	B012	0.10	102.50
07/26/23	SBORO	Call with A. Mielke re: letter of credit issue	B012	0.10	50.50
07/27/23	AMIEL	Emails with M. Lunn, UST, and committee re: plan (.1); Confer with M. Lunn re: confirmation preparation (.2); confer with E. Slights re: confirmation objection (.3); confer with S. Borovinskaya and J. Brooks re: same (.1)	B012	0.70	479.50
07/27/23	AMIEL	Further review and revise confirmation order (.3); emails with YCST team, committee, and UST re: same (.1)	B012	0.40	274.00
07/27/23	AMIEL	Review IRS plan objection (.2); emails with E. Slights, committee counsel, and YCST team re: same (.1)	B012	0.30	205.50
07/27/23	MLUNN	Review voting update	B012	0.10	102.50
07/27/23	MLUNN	Review and provide comments to draft confirmation order and related correspondence	B012	1.50	1,537.50
07/27/23	MLUNN	Call with A. Mielke re: voting tabulation questions and issues	B012	0.10	102.50
07/27/23	SBORO	Review M. Lunn's comments to confirmation order and revise and circulate same to committee and UST	B012	0.70	353.50
07/28/23	AMIEL	Emails with YCST team re: notice of effective date (.1); review and revise same (.3)	B012	0.40	274.00

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07/28/23	AMIEL	Emails with S. Borovinskaya re: proposed revisions to confirmation order	B012	0.10	68.50
07/28/23	AMIEL	Confer with M. Lunn re: board call and confirmation issues	B012	0.40	274.00
07/28/23	AMIEL	Emails with J. Brooks and committee counsel re: notice of exhibit to plan supplement (.1); emails with E. Young re: voting tabulation (.1)	B012	0.20	137.00
07/28/23	JBROO	Draft notice of filing of exhibit to plan supplement (.6); update agenda with notice (.1)	B012	0.70	353.50
07/28/23	JBROO	Draft notice of effective date	B012	0.60	303.00
07/28/23	MLUNN	Review and analyze IRS objection (.4); review proposed resolution of IRS objection (.3)	B012	0.70	717.50
07/28/23	SBORO	Research re: confirmation order	B012	1.80	909.00
07/28/23	TBOLL	Finalize for filing notice of filing of exhibit D to plan supplement	B012	0.30	106.50
07/29/23	AMIEL	Review and revise confirmation documents (.5); emails with YCST team re: same (.2)	B012	0.70	479.50
07/29/23	JBROO	Revise and analyze Brault Declaration in support of confirmation	B012	0.40	202.00
07/29/23	MLUNN	Review comments from A. Mielke to IRS provision and revise same	B012	0.30	307.50
07/29/23	MLUNN	Correspondence with A. Mielke re: declaration in support of confirmation	B012	0.10	102.50
07/29/23	MLUNN	Review research on IRS proposed confirmation order provision	B012	0.20	205.00
07/29/23	MLUNN	Review and provide comments to declaration in support of confirmation	B012	0.80	820.00
07/30/23	AMIEL	Emails with YCST team and committee counsel re: plan documents	B012	0.20	137.00
07/30/23	MLUNN	Review revised declaration in support of confirmation	B012	0.30	307.50
07/31/23	AMIEL	Confer with committee counsel re: plan documents	B012	0.10	68.50
07/31/23	AMIEL	Review and revise voting declaration (.2); emails with M. Lunn and E. Young re: same (.1); emails from creditor re: confirmation order comments (.1)	B012	0.40	274.00
07/31/23	AMIEL	Emails with committee counsel re: plan documents	B012	0.20	137.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/31/23	AMIEL	Emails with claims agent re: tabulation results (.1); review same (.2)	B012	0.30	205.50
07/31/23	AMIEL	Confer with C. Brault re: confirmation declaration and testimony (1.0); review declaration in preparation for same (.3)	B012	1.30	890.50
07/31/23	AMIEL	Emails with UST, E. Slights, committee counsel, and YCST team re: confirmation order, declarations, and related plan documents	B012	0.50	342.50
07/31/23	JBROO	Draft notice of revised confirmation order	B012	0.50	252.50
07/31/23	JBROO	Draft notice of revised plan and blackline	B012	0.30	151.50
07/31/23	MLUNN	Review revised draft voting certification	B012	0.10	102.50
07/31/23	MLUNN	Review UST comments to the confirmation order	B012	0.10	102.50
07/31/23	MLUNN	Work with A. Mielke re: IRS confirmation order insert	B012	0.10	102.50
07/31/23	MLUNN	Review PA Tax informal confirmation objection and proposed resolution	B012	0.20	205.00
07/31/23	SBORO	Review UST comments to confirmation order and revise same	B012	0.20	101.00
08/01/23	AMIEL	Emails with YCST team, E. Slights, J. Leamy, and committee counsel re: plan documents	B012	0.80	548.00
08/01/23	AMIEL	Review, revise, and finalize proposed order, revised plan, and declarations in support of confirmation and coordinate for filing	B012	1.60	1,096.00
08/01/23	AMIEL	Emails with E. Young re: confirmation hearing preparation (.1); teleconference with committee counsel re: hearing strategy and preparation (.5); confer with E. Slights re: proposed confirmation order (.9); confer with M. Lunn re: plan issues (.3)	B012	1.80	1,233.00
08/01/23	AMIEL	Emails with C. Katsaounis re: confirmation order revisions	B012	0.10	68.50
08/01/23	AMIEL	Review, revise, and finalize proposed order, revised plan, and declarations in support of confirmation and coordinate for filing	B012	1.60	1,096.00
08/01/23	MLUNN	Attend portion of call with UCC and follow up with A. Mielke re: preparing for confirmation hearing and post-effective date matters	B012	0.40	410.00

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08/01/23	MLUNN	Work with A. Mielke re: IRS confirmation order provision (.3); review revised provision and provide additional comments (.3)	B012	0.60	615.00
08/01/23	MLUNN	Work with A. Mielke re: confirmation hearing issues and preparations	B012	0.40	410.00
08/01/23	SBORO	Draft email to T. Bollman and D. Willis re: confirmation hearing (.2); discuss confirmation hearing with A. Mielke (.3); email correspondence re: confirmation hearing logistics (.1)	B012	0.60	303.00
08/01/23	SBORO	Review/revise and compile confirmation order for filing	B012	0.30	151.50
08/01/23	TBOLL	Finalize for filing notice of revised combined disclosure statement and plan	B012	0.20	71.00
08/01/23	TBOLL	Finalize for filing declaration of E. Young re: solicitation and tabulation of votes	B012	0.20	71.00
08/01/23	TBOLL	Finalize for filing notice of proposed confirmation order	B012	0.20	71.00
08/01/23	TBOLL	Finalize for filing declaration of C. Brault in support of plan confirmation	B012	0.20	71.00
08/02/23	AMIEL	Review plan documents and draft oral argument outline (4.8); emails with YCST team, C. Katsaounis, and E. Slights re: confirmation order (.5)	B012	5.30	3,630.50
08/02/23	AMIEL	Emails with C. Brault and K. Pleines re: confirmation hearing preparation and logistics (.1); review statement in support of confirmation (.1)	B012	0.20	137.00
08/02/23	MLUNN	Additional comments from US DOJ re IRS confirmation provision and work with A. Mielke re same	B012	0.20	205.00
08/02/23	MLUNN	Correspondence with PA Tax re resolution of informal objection	B012	0.10	102.50
08/02/23	MLUNN	Work with A. Mielke re confirmation hearing	B012	0.20	205.00
08/02/23	MLUNN	Review UCC statement in support of confirmation	B012	0.10	102.50
08/02/23	SBORO	Review and revise confirmation order and compile for filing (1.0); further review and revise confirmation order per IRS comment (.2)	B012	1.20	606.00
08/02/23	TBOLL	Finalize for filing notice of revised proposed confirmation order	B012	0.30	106.50
08/03/23	AMIEL	Emails with committee counsel re: effective date work streams	B012	0.10	68.50

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08/03/23	AMIEL	Prepare for and attend confirmation hearing (2.4); emails with YCST team re: revised confirmation order (.2); review same (.1)	B012	2.70	1,849.50
08/03/23	MLUNN	Review revised confirmation order and correspondence re same	B012	0.10	102.50
08/03/23	MLUNN	Attention to effective date preparations, including correspondence with AF	B012	0.50	512.50
08/03/23	TBOLL	Prepare (.4) certification of counsel re: revised confirmation order, and finalize for filing same and upload related order (.3)	B012	0.70	248.50
08/04/23	AMIEL	Emails with YCST team and board re: entry of confirmation order and next steps	B012	0.10	68.50
08/04/23	AMIEL	Review trust agreement and coordinate with A. Pinney for execution	B012	0.30	205.50
08/04/23	AMIEL	Emails with FINRA re: effective date	B012	0.10	68.50
08/04/23	AMIEL	Emails with committee counsel and A. Pinney re: trust documents and transition issues	B012	0.20	137.00
08/04/23	MLUNN	Attention to effective date preparations and related correspondence with board	B012	0.30	307.50
08/07/23	AMIEL	Emails with committee counsel and K. Pleines re: effective date issues	B012	0.30	205.50
08/07/23	AMIEL	Emails with FINRA re: plan	B012	0.10	68.50
08/07/23	AMIEL	Emails with YCST team re: effective date issues	B012	0.30	205.50
08/07/23	AMIEL	Confer with K. Pleines re: effective date issues	B012	0.20	137.00
08/07/23	JBROO	Email from M. Lunn re: effective date work streams	B012	0.10	50.50
08/07/23	MLUNN	Attention to effective date and final fee application and hearing, including correspondence with A. Mielke	B012	0.30	307.50
08/08/23	AMIEL	Review notice of effective date	B012	0.20	137.00
08/08/23	AMIEL	Emails with YCST team, K. Pleines, C. Brault, and committee counsel re: effective date (.7) issues; confer with K. Pleines re: same (.2); analyze fees for fee escrow funding (.3)	B012	1.20	822.00
08/08/23	AMIEL	Confer with M. Lunn (x2) re: effective date issues	B012	0.50	342.50

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08/08/23	MLUNN	Review issues and correspondence re: effective date and call with A. Mielke	B012	0.50	512.50
08/09/23	AMIEL	Emails with YCST team and committee counsel re: effective date issues (.4); confer with committee counsel re: same (.2); review and finalize effective date notice and coordinate for filing (.3); emails with board re: effective date (.1)	B012	1.00	685.00
08/09/23	MLUNN	Attention to conditions precedent and declaration of effective date of Plan	B012	0.20	205.00
08/09/23	TBOLL	Finalize for filing notice of effective date	B012	0.20	71.00
07/03/23	AMIEL	Emails with committee counsel re: creditor inquiry	B013	0.10	68.50
07/05/23	AMIEL	Emails with creditor, S. Borovinskaya, and committee counsel re: creditor inquiry	B013	0.10	68.50
07/14/23	JBROO	Confer with Dr. Scarborough re: confirmation hearing notice received	B013	0.20	101.00
07/18/23	AMIEL	Emails with C. Brault and M. Lunn re: creditor inquiry	B013	0.10	68.50
07/19/23	AMIEL	Emails with M. Lunn and C. Brault re: creditor inquiry (.1); respond to creditor inquiry (.1)	B013	0.20	137.00
07/19/23	JBROO	Respond to creditor inquiry from A. Ayers	B013	0.30	151.50
08/09/23	JBROO	Emails with T. Bollman re: creditor inquiry	B013	0.10	50.50
08/09/23	JBROO	Read email from Mielke, Allison: RE: Winc - Effective Date	B013	0.10	50.50
07/03/23	AMIEL	Finalize broker authorization documents and send to C. Brault	B014	0.10	68.50
07/21/23	AMIEL	Emails with B. Smith re: board minutes	B014	0.10	68.50
07/25/23	AMIEL	Emails with board and M. Lunn re: board meeting	B014	0.10	68.50
07/26/23	AMIEL	Emails with board re: board meeting	B014	0.10	68.50
07/28/23	AMIEL	Emails with board and M. Lunn re: board call (.1); prepare notes for same (.3); draft board minutes template in advance of same (.1); attend board call (.4)	B014	0.90	616.50
07/28/23	MLUNN	Review materials and correspondence re: board meeting (.4); call with A. Mielke re: board meeting and confirmation issues (.4) board meeting (.4)	B014	1.20	1,230.00

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08/07/23	AMIEL	Review and revise board minutes; draft written consent for same; emails with board re: same	B014	1.10	753.50
08/07/23	MLUNN	Review board meeting minutes for April and July meeting and correspondence with A. Mielke	B014	0.10	102.50
08/08/23	AMIEL	Emails with board re: meeting minutes (.1); confer with J. Brooks re: same (.1)	B014	0.20	137.00
07/05/23	AMIEL	Review interim fee application (.3); emails with T. Bollman, M. Lunn, and RPA team re: same (.3); confer with T. Bollman re: same (.1)	B017	0.70	479.50
07/05/23	MLUNN	Correspondence with A. Mielke re: interim fee application	B017	0.10	102.50
07/06/23	AMIEL	Emails with T. Bollman and M. Lunn re: fee application (.2); review supplement and finalize same and coordinate for filing (.4)	B017	0.60	411.00
07/06/23	MLUNN	Review interim fee application	B017	0.10	102.50
07/06/23	TBOLL	Review and finalize for filing second omnibus interim fee application of the Debtors' professionals	B017	0.30	106.50
07/06/23	TBOLL	Update and finalize for filing supplement of YCST to second interim fee application	B017	0.40	142.00
07/13/23	AMIEL	Emails with YCST team re: YCST fee application	B017	0.10	68.50
07/13/23	TBOLL	Compile and finalize for filing YCST's seventh monthly fee application	B017	0.30	106.50
07/14/23	TBOLL	Retrieve and send LEDES files to the U.S. Trustee re: YCST's fee applications subject to the second interim fee request	B017	0.20	71.00
07/17/23	AMIEL	Emails with chambers, RPA team, committee counsel, and YCST team re: fee orders and payments	B017	0.30	205.50
07/17/23	MLUNN	Correspondence with A. Mielke re: interim fees and correspondence and call with K. Pleines re: same	B017	0.30	307.50
07/17/23	TBOLL	Upload order re: first interim fee requests of the Debtors' professionals	B017	0.10	35.50
07/18/23	AMIEL	Review and finalize RPA fee application and finalize for filing (.2); emails with J. Brooks re: same (.1)	B017	0.30	205.50
07/18/23	TBOLL	Finalize for filing seventh monthly fee application of RPA	B017	0.30	106.50

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07/19/23	AMIEL	Confer with J. Brooks re: fee application	B017	0.10	68.50
07/21/23	AMIEL	Review OCP statement (.1); emails with YCST team and RPA team re: same (.1)	B017	0.20	137.00
07/21/23	AMIEL	Emails with YCST team re: fee application	B017	0.10	68.50
07/21/23	JBROO	Draft notice of quarterly OCP statement	B017	0.40	202.00
07/21/23	TBOLL	Prepare and finalize for filing certificate of no objection re: sixth monthly fee application of YCST	B017	0.30	106.50
07/25/23	TBOLL	Prepare draft index re: fee binder for second interim fee applications	B017	0.50	177.50
07/26/23	TBOLL	Finalize index re: binder for second interim fee applications, and prepare related binder	B017	0.80	284.00
07/28/23	TBOLL	Prepare draft certification of counsel and order re: second interim fee requests of the debtors' professionals	B017	0.40	142.00
07/31/23	AMIEL	Review and revise COC for interim fee requests (.1); Emails with YCST team and RPA team re: OCP statement (.1); review and finalize same for filing (.1)	B017	0.30	205.50
07/31/23	MLUNN	Review cert of counsel and 2nd interim fee order	B017	0.10	102.50
07/31/23	TBOLL	Finalize for filing notice of second quarterly statement of payments made to ordinary course professionals	B017	0.20	71.00
07/31/23	TBOLL	Update and finalize for filing certification of counsel re: order approving second interim fee requests of debtors' professionals	B017	0.40	142.00
08/03/23	TBOLL	Prepare and finalize for filing certificate of no objection re: seventh monthly fee application of YCST	B017	0.30	106.50
08/07/23	AMIEL	Emails with C. Walker re: fee application	B017	0.10	68.50
08/08/23	AMIEL	Emails with YCST team re: fee applications	B017	0.10	68.50
08/08/23	JBROO	Emails with A. Mielke and T. Bollman re: RPA fee application	B017	0.10	50.50
08/08/23	SBORO	Draft email re: letter of credit and follow-up call with A. Mielke (.2); revise letter re: letter of credit and send same to A. Mielke for review (.2)	B017	0.40	202.00

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08/08/23	TBOLL	Prepare and finalize for filing certificate of no objection re: RPA's seventh monthly fee application	B017	0.30	106.50
07/05/23	TBOLL	Prepare second omnibus interim fee application of the debtors' professionals	B018	0.50	177.50
07/05/23	TBOLL	Prepare YCST's supplement to second interim fee application	B018	2.00	710.00
07/10/23	MLUNN	Confidentiality review of June fee statement in preparation for submission	B018	0.20	205.00
07/13/23	MLUNN	Review YCST June fee application	B018	0.10	102.50
07/13/23	TBOLL	Prepare YCST's seventh monthly fee application	B018	0.80	284.00
08/02/23	TBOLL	Prepare initial draft final fee application of YCST (1.5), and prepare related supporting fee calculation charts (.8)	B018	2.30	816.50
08/03/23	TBOLL	Review and update fee calculation charts with respect to final fee application of YCST	B018	0.50	177.50
Total				126.80	\$81,419.50

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Timekeeper Summary

<u>Initials</u>	<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
AMIEL	Allison S. Mielke	Associate	58.40	685.00	40,004.00
CGREA	Craig D. Gear	Partner	1.30	1,300.00	1,690.00
JBROO	Joshua Brooks	Associate	10.50	505.00	5,302.50
MLUNN	Matthew B. Lunn	Partner	18.50	1,025.00	18,962.50
SBORO	Shella Borovinskaya	Associate	12.90	505.00	6,514.50
TBOLL	Troy Bollman	Paralegal	25.20	355.00	8,946.00
Total			126.80		\$81,419.50

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Task Summary

Task Code:B001

Case Administration

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	0.10	1,025.00	102.50
Allison S. Mielke	Associate	0.30	685.00	205.50
Troy Bollman	Paralegal	2.20	355.00	781.00
Total		2.60		1,089.00

Task Code:B002

Court Hearings

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	2.60	1,025.00	2,665.00
Allison S. Mielke	Associate	1.10	685.00	753.50
Shella Borovinskaya	Associate	2.40	505.00	1,212.00
Troy Bollman	Paralegal	6.00	355.00	2,130.00
Total		12.10		6,760.50

Task Code:B003

Cash Collateral/DIP Financing

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Associate	1.30	685.00	890.50
Total		1.30		890.50

Task Code:B004

Schedules & Statements, U.S. Trustee Reports

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Associate	0.70	685.00	479.50
Troy Bollman	Paralegal	0.50	355.00	177.50
Total		1.20		657.00

Task Code:B005

Lease/Executory Contract Issues

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Associate	1.70	685.00	1,164.50
Total		1.70		1,164.50

Task Code:B006

Use, Sale or Lease of Property (363 issues)

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Craig D. Gear	Partner	1.30	1,300.00	1,690.00
Matthew B. Lunn	Partner	1.50	1,025.00	1,537.50
Allison S. Mielke	Associate	5.80	685.00	3,973.00
Shella Borovinskaya	Associate	1.30	505.00	656.50
Total		9.90		7,857.00

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Task Code:B007**Claims Analysis, Objections and Resolutions**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	0.10	1,025.00	102.50
Allison S. Mielke	Associate	0.30	685.00	205.50
Shella Borovinskaya	Associate	0.40	505.00	202.00
Troy Bollman	Paralegal	0.50	355.00	177.50
Total		1.30		687.50

Task Code:B008**Meetings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Associate	3.40	685.00	2,329.00
Total		3.40		2,329.00

Task Code:B012**Plan and Disclosure Statement**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	12.00	1,025.00	12,300.00
Allison S. Mielke	Associate	37.80	685.00	25,893.00
Joshua Brooks	Associate	9.30	505.00	4,696.50
Shella Borovinskaya	Associate	8.40	505.00	4,242.00
Troy Bollman	Paralegal	5.10	355.00	1,810.50
Total		72.60		48,942.00

Task Code:B013**Creditor Inquiries**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Associate	0.50	685.00	342.50
Joshua Brooks	Associate	0.70	505.00	353.50
Total		1.20		696.00

Task Code:B014**General Corporate Matters**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	1.30	1,025.00	1,332.50
Allison S. Mielke	Associate	2.60	685.00	1,781.00
Total		3.90		3,113.50

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Task Code:B017**Retention of Professionals/Fee Issues**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	0.60	1,025.00	615.00
Allison S. Mielke	Associate	2.90	685.00	1,986.50
Joshua Brooks	Associate	0.50	505.00	252.50
Shella Borovinskaya	Associate	0.40	505.00	202.00
Troy Bollman	Paralegal	4.80	355.00	1,704.00
Total		9.20		4,760.00

Task Code:B018**Fee Application Preparation**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	0.30	1,025.00	307.50
Troy Bollman	Paralegal	6.10	355.00	2,165.50
Total		6.40		2,473.00

EXHIBIT B

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Cost Detail

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
07/10/23	Photocopy Charges Duplication BW	16.00	1.60
07/12/23	Reliable Wilmington - Deposition/Transcript Transcript of June 26, 2023 Winc hearing	1.00	114.95
07/18/23	Photocopy Charges Duplication BW	18.00	1.80
07/25/23	Photocopy Charges Duplication BW	22.00	2.20
07/25/23	Photocopy Charges Duplication BW	18.00	1.80
07/26/23	Photocopy Charges Duplication BW	18.00	1.80
07/26/23	Photocopy Charges Duplication BW	338.00	33.80
07/26/23	Photocopy Charges Duplication BW	85.00	8.50
07/27/23	Photocopy Charges Duplication BW	85.00	8.50
07/27/23	Photocopy Charges Duplication BW	11.00	1.10
07/27/23	Photocopy Charges Duplication BW	17.00	1.70
07/31/23	Photocopy Charges Duplication BW	269.00	26.90
08/01/23	Photocopy Charges Duplication BW	109.00	10.90
08/01/23	Color Photocopy Charges Duplication Color	83.00	66.40
08/01/23	Photocopy Charges Duplication BW	96.00	9.60
08/01/23	Parcels, Inc. - YCST Judge Silverstein's Courtroom 1035177	1.00	15.00
08/01/23	Photocopy Charges Duplication BW	288.00	28.80
08/01/23	Photocopy Charges Duplication BW	8.00	0.80
08/01/23	Photocopy Charges Duplication BW	6.00	0.60
08/01/23	Color Photocopy Charges Duplication Color	249.00	199.20
08/01/23	Photocopy Charges Duplication BW	21.00	2.10
08/01/23	Photocopy Charges Duplication BW	825.00	82.50
08/01/23	Photocopy Charges Duplication BW	414.00	41.40
08/02/23	Photocopy Charges Duplication BW	60.00	6.00
08/02/23	Photocopy Charges Duplication BW	9.00	0.90
08/02/23	Photocopy Charges Duplication BW	18.00	1.80
08/02/23	Color Photocopy Charges Duplication Color	830.00	664.00
08/02/23	Photocopy Charges Duplication BW	1,620.00	162.00
08/02/23	Color Photocopy Charges Duplication Color	76.00	60.80
08/02/23	Color Photocopy Charges Duplication Color	190.00	152.00
08/02/23	Photocopy Charges Duplication BW	8.00	0.80
08/02/23	Photocopy Charges Duplication BW	24.00	2.40
08/02/23	Photocopy Charges Duplication BW	90.00	9.00
08/02/23	Photocopy Charges Duplication BW	18.00	1.80
08/02/23	Photocopy Charges Duplication BW	9.00	0.90
08/02/23	Photocopy Charges Duplication BW	6.00	0.60

Winc, Inc.
Billing Period through August 9, 2023

Invoice Date: August 17, 2023
Invoice Number: 50044974
Matter Number: 102647.1001

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
08/02/23	Photocopy Charges Duplication BW	83.00	8.30
08/02/23	Photocopy Charges Duplication BW	20.00	2.00
08/02/23	Photocopy Charges Duplication BW	484.00	48.40
08/02/23	Photocopy Charges Duplication BW	132.00	13.20
08/02/23	Photocopy Charges Duplication BW	1,090.00	109.00
08/02/23	Photocopy Charges Duplication BW	21.00	2.10
08/03/23	Photocopy Charges Duplication BW	8.00	0.80
08/03/23	Parcels, Inc. - Judge Silverstein's Courtroom YCST 1035642	1.00	29.00
08/03/23	Parcels, Inc. - YCST Judge Silverstein's Courtroom 1035660	1.00	29.00
08/03/23	Parcels, Inc. - Terra Cafe and Grill 1035658 Working lunch for client, co-counsel and YCST team in for preparation for confirmation hearing (10 people)	1.00	421.00
08/03/23	Parcels, Inc. - Terra Cafe and Grill 1035658 - Delivery Charge	1.00	45.00
08/03/23	Photocopy Charges Duplication BW	408.00	40.80
08/03/23	Photocopy Charges Duplication BW	408.00	40.80
08/04/23	Matthew B. Lunn - Working Meals Working Meal with client and co-counsel in preparation for Winc confirmation hearing 8-3-23 (C. Brault, K. Pleines, A. Mielke, M. Lunn) (4 people)	1.00	97.50
Total			\$2,611.85

Winc, Inc.
Billing Period through August 9, 2023

Invoice Date: August 17, 2023
Invoice Number: 50044974
Matter Number: 102647.1001

Cost Summary

<u>Description</u>	<u>Amount</u>
Delivery / Courier	73.00
Deposition/Transcript	114.95
Reproduction Charges	1,860.40
Working Meals	563.50
Total	\$2,611.85

EXHIBIT C**BUDGET AND STAFFING PLAN**

Professional	Position of Applicant, Number of Years in that Position, Year of Obtaining License to Practice
Craig D. Grear	Partner since 2000. Joined firm as an associate in 1996. Member of DE Bar since 1996.
Michael R. Nestor	Partner since 2003. Joined firm as an associate in 1998. Member of PA and NJ Bars Since 1995. Member of DE Bar since 1996.
Matthew B. Lunn	Partner since 2010. Joined firm as an associate in 2001. Member of DE Bar since 2001. Member of NY Bar since 2009.
Allison S. Mielke	Joined firm as an associate in 2017. Member of DE Bar since 2013.
Joshua B. Brooks	Joined firm as an associate in 2020. Member of MD Bar since 2020. Member of DE Bar since 2021.
Shella Borovinskaya	Joined firm as an associate in 2022. Member of DE Bar since 2022.
Troy M. Bollman	Paralegal.

STAFFING PLAN		
Category of Timekeeper	Number of Timekeepers Expected to Work on the Matter During the Budgeted Period	Average Rate¹
Partner	3	\$1,099.00
Counsel	-	-
Associate (7 or more years since first admission)	1	\$685.00
Associate (4-6 years since first admission)	-	-
Associate (less than 4 years since first admission)	2	\$505.00
Paralegal	1	\$355.00

¹ The Average Hourly Rate is a weighted average based on the individual hourly rate of, and projected number of hours worked by, each timekeeper over the course of the budgeted Application Period.

BUDGETED HOURS & FEES

Professional	Hours	Fees
Craig D. Grear	127	\$165,100.00
Michael R. Nestor	42	\$52,080.00
Matthew B. Lunn	425	\$435,625.00
Allison S. Mielke	638	\$437,030.00
Joshua B. Brooks	298	\$150,490.00
Shella Borovinskaya	298	\$150,490.00
Troy M. Bollman	298	\$105,790.00
Totals	2,126	\$1,496,605.00

BUDGETED FEES BY PROJECT CATEGORY

Project Category	Budgeted Hours	Budgeted Fees
Case Administration (B001)	106.30	\$74,830.25
Court Hearings (B002)	170.10	\$119,728.40
Cash Collateral/DIP Financing (B003)	148.80	\$104,762.35
Schedules & Statements, U.S. Trustee Reports (B004)	85.00	\$59,864.20
Lease/Executory Contract Issues (B005)	85.00	\$59,864.20
Use, Sale or Lease of Property (363 issues) (B006)	744.10	\$523,811.75
Claims Analysis, Objections and Resolutions (B007)	63.80	\$44,898.15
Meetings (B008)	63.80	\$44,898.15
Stay Relief Matters (B009)	21.30	\$14,966.05
Reclamation Claims and Reclamation Adversaries (B010)	0.00	\$0.00
Other Adversary Proceedings (B011)	21.30	\$14,966.05
Plan, Disclosure Statement, and Release Investigation (B012)	318.90	\$224,490.75
Creditor Inquiries (B013)	21.30	\$14,966.05
General Corporate Matters (B014)	42.50	\$29,932.10
Employee Matters (B015)	21.30	\$14,966.05
Asset Analysis (B016)	0.00	\$0.00
Retention of Professionals/Fee Issues (B017)	148.80	\$104,762.35
Fee Application Preparation (B018)	42.50	\$29,932.10
Travel (B019)	0.00	\$0.00
Utility Services (B020)	21.30	\$14,966.05
Total	2,126.10	\$1,496,605.00

EXHIBIT D**CUSTOMARY AND COMPARABLE
COMPENSATION DISCLOSURES**

Young Conaway's hourly rates for bankruptcy services are comparable to the hourly rates charged in complex chapter 11 cases by similarly skilled bankruptcy attorneys. In addition, Young Conaway's hourly rates for bankruptcy services are comparable to the rates charged by the Firm for other complex corporate and litigation matters. The rates charged by the Firm for the services performed in the prior calendar year in the practice areas that are comparable to the services performed by the Bankruptcy and Corporate Restructuring section—namely, Corporate Counseling and Litigation, Business Planning, and Intellectual Property Litigation—are set forth below. Also included below is 2022 blended hourly rate information for all sections of the Firm, excluding the Bankruptcy and Corporate Restructuring section and the Personal Injury and Workers' Compensation section.

Category of Timekeeper	Blended Hourly Rate		
	Billed In comparable practice areas for preceding calendar year ¹	Billed Firm-wide for preceding calendar year ²	Billed This Application
Partner	\$817	\$743	\$1,051
Counsel	\$668	\$603	N/A
Associate	\$457	\$449	\$570
Paralegal	\$293	\$206	\$347
Aggregated:	\$605	\$552	\$683

¹ This column reflects the blended 2022 rates charged by the firm for complex corporate and litigation matters in the following sections of the firm: Corporate Counseling and Litigation, Business Planning, and Intellectual Property Litigation.

² This column excludes blended hourly rates for the Bankruptcy and Corporate Restructuring section and the Personal Injury and Workers' Compensation section.